

GREATER MIDDLESEX/SOMERSET ESTATE PLANNING COUNCIL

2021-2022
MEMBERSHIP APPLICATION

Individual \$350
(includes meal charges for 6 programs, Continuing Education credits
and one wine or beer during cocktail hour)

Corporate \$675
(same as individual member benefits for
up to three (3) attendees from corporate member)

New

Renewal

Name and Title: _____

Organization: _____

Business Address: _____

Telephone: _____

Fax #: _____

Email address: _____

**(Please include full names and email addresses for all corporate
members on a separate sheet– notices are sent via email)**

Please attach your business card to this application.

Profession: (please check one). Please provide your ID # for appropriate C/E credits

_____ Accountant CPE # _____

_____ Trust Advisor

_____ Attorney ID# _____

_____ Financial Advisor CFP# _____

_____ Insurance Agent

_____ Other: _____

Please make checks payable to: "Greater Middlesex/Somerset Estate Planning Council and send to:

Greater Middlesex/Somerset Estate Planning Council
c/o Jayne C. Kredatus, CTFA
16 Stapleton Court
Bridgewater, NJ 08807

Phone: 908-963-5463

Email: jayne.kredatus@gmail.com