

# GREATER MIDDLESEX/SOMERSET ESTATE PLANNING COUNCIL

2019-2020  
MEMBERSHIP APPLICATION

Individual \$350  
(includes meal charges for 6 programs, Continuing Education credits  
and one wine or beer during cocktail hour)

Corporate \$675  
(same as individual member benefits for  
up to three (3) attendees from corporate member)

New

Renewal

Name and Title: \_\_\_\_\_

Organization: \_\_\_\_\_

Business Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Fax #: \_\_\_\_\_

Email address: \_\_\_\_\_

**\*Please include full names and email addresses for all corporate members on a  
separate sheet– notices are sent via email**

**\*Please attach your business card to this application.**

Profession: (please check one). Please provide your ID # for appropriate C/E credits

\_\_\_\_\_ Accountant CPE # \_\_\_\_\_

\_\_\_\_\_ Attorney ID# \_\_\_\_\_

\_\_\_\_\_ Insurance Agent

\_\_\_\_\_ Trust Advisor

\_\_\_\_\_ Financial Advisor CFP# \_\_\_\_\_

\_\_\_\_\_ Other: \_\_\_\_\_

Please make checks payable to: "Greater Middlesex/Somerset Estate Planning Council and send to:

Greater Middlesex/Somerset Estate Planning Council  
c/o Jayne C. Kredatus, CTFA  
16 Stapleton Court  
Bridgewater, NJ 08807

Phone: 908-963-5463  
Email: jayne.kredatus@gmail.com