

GREATER MIDDLESEX/SOMERSET ESTATE PLANNING COUNCIL

2026-2027 MEMBERSHIP APPLICATION

() Individual \$395 () Corporate * \$795

* Corporate membership includes 5 meetings and Continuing Education (same as individual member benefits for credits for all meetings) up to 3 (three) attendees for corporate member)

() New () Renewal

Name & Title: _____

Organization: _____

Business Address: _____

Telephone: _____

Email: _____

***Please include full names, addresses and email for all corporate members on a separate sheet– notices are sent via email or by mail.**

Please attach your business card to this application.

Profession: (please check one). Please provide your ID # for appropriate C/E credits

_____ Accountant CPE # _____

_____ Attorney ID # _____

_____ Insurance Agent _____

_____ Trust Advisor CTFA

_____ Financial Advisor CFP # _____

_____ Other _____

_____ Pay by PayPal online

_____ Pay by check payable to: Greater Middlesex/Somerset Estate Planning Council and send to:

Greater Middlesex/Somerset Estate Planning Council
c/o Jayne C. Kredatus, CTFA
16 Stapleton Court
Bridgewater, NJ 08807

Phone: 908-963-5463

Email: jayne.kredatus@gmail.com