

# GREATER MIDDLESEX/SOMERSET ESTATE PLANNING COUNCIL

## 2025-2026 MEMBERSHIP APPLICATION

☐ Individual \$375

☐ Corporate \* \$750

\* Corporate membership includes 5 meetings and Continuing Education (same as individual member benefits for credits for all meetings) up to 3 (three) attendees for corporate member)

☐ New

☐ Renewal

Name & Title \_\_\_\_\_

Organization: \_\_\_\_\_

Business Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Email: \_\_\_\_\_

**\*Please include full names, addresses and email for all corporate members on a separate sheet– notices are sent via email or by mail.**

**Please attach your business card to this application.**

Profession: (please check one). Please provide your ID # for appropriate C/E credits

\_\_\_\_ Accountant CPE # \_\_\_\_\_

\_\_\_\_ Trust Advisor CTFA

\_\_\_\_ Attorney ID # \_\_\_\_\_

\_\_\_\_ Financial Advisor CFP # \_\_\_\_\_

\_\_\_\_ Insurance Agent \_\_\_\_\_

\_\_\_\_ Other \_\_\_\_\_

\_\_\_\_ Pay by PayPal online

\_\_\_\_ Pay by check payable to: Greater Middlesex/Somerset Estate Planning Council and send to:

Greater Middlesex/Somerset Estate Planning Council  
c/o Jayne C. Kredatus, CTFA  
16 Stapleton Court  
Bridgewater, NJ 08807

Phone: 908-963-5463

Email: jayne.kredatus@gmail.com