

GREATER MIDDLESEX/SOMERSET ESTATE PLANNING COUNCIL

2024-2025 MEMBERSHIP APPLICATION

☐ Individual \$375

☐ Corporate * \$750

* Corporate membership includes 6 meetings and Continuing Education (same as individual member benefits for credits for all meetings) up to 3 (three) attendees for corporate member)

☐ New

☐ Renewal

Name & Title _____

Organization: _____

BusinessAddress: _____

Telephone: _____

Email: _____

***Please include full names, addresses and email for all corporate members on a separate sheet– notices are sent via email or by mail.**

Please attach your business card to this application.

Profession: (please check one). Please provide your ID # for appropriate C/E credits

____ Accountant CPE # _____

____ Trust Advisor CTFA

____ Attorney ID # _____

____ Financial Advisor CFP # _____

____ Insurance Agent _____

____ Other _____

____ Pay by PayPal online

____ Pay by check payable to: Greater Middlesex/Somerset Estate Planning Council Council and send to:

Greater Middlesex/Somerset Estate Planning Council
c/o Jayne C. Kredatus, CTFA
16 Stapleton Court
Bridgewater, NJ 08807

Phone: 908-963-5463

Email: jayne.kredatus@gmail.com