

GREATER MIDDLESEX/SOMERSET ESTATE PLANNING COUNCIL

2023-2024
MEMBERSHIP APPLICATION

Individual \$375
(includes 6 meetings and Continuing Education
credits for all meetings)

Corporate \$700
(same as individual member benefits for
up to 3 (three) attendees from corporate member)

New

Renewal

Name and Title: _____

Organization: _____

Business Address: _____

Telephone: _____

Email address: _____

**(Please include full names and email addresses for all corporate
members on a separate sheet– notices are sent via email)**

Please attach your business card to this application.

Profession: (please check one). Please provide your ID # for appropriate C/E credits

____ Accountant CPE # _____

____ Trust Advisor

____ Attorney ID # _____

____ Financial Advisor CFP # _____

____ Insurance Agent _____

____ Other _____

Please make checks payable to: "Greater Middlesex/Somerset Estate Planning Council" and send to:

Greater Middlesex/Somerset Estate Planning Council
c/o Jayne C. Kredatus, CTFA
16 Stapleton Court
Bridgewater, NJ 08807

Phone: 908-963-5463

Email: jayne.kredatus@gmail.com