

*GREATER MIDDLESEX/SOMERSET
ESTATE PLANNING COUNCIL*

Please note we have changed this meeting from an in-person meeting to a Zoom. We are pleased to announce our next speaker will be Richard Greenberg Esq. of Greenberg & Schulman located in Woodbridge, New Jersey. Richard Greenberg, JD, LLM, CPA and David M Schulman founded Greenberg & Schulman in 1989 to meet the legal needs of individuals and small to medium sized businesses throughout New Jersey and the New York City metropolitan area. The firm's focus is on Estate and Trust Planning, Tax Law and Business and Corporate Law Planning. Mr. Greenberg is a member of the NJ, NY, Middlesex and Essex County Bar Associations as well as the Central Jersey Tax and Estate Planning Council. He has also received an AV Preeminent Peer review rating from Martindale Hubbell.

Heckerling Conference was cancelled due to COVID. Richard's new topic is "Non-Heckerling Update: Highlights of What Didn't Happen in Washington and Orlando: Now What? Plenty What!!!" Please join us for this interesting topic discussion.

Date: Wednesday, January 26th, 2022

Time: 6:00 PM Presentation

Place: Zoom - details to be sent by email prior to meeting

Cost: Members - No Cost
\$35 - Non-members & Guests

This meeting may qualify for CLE, CTFA, CFP & CPE credits.

Please complete this portion and return with a check payable to Greater Middlesex/Somerset Estate Planning Council no later than January 25th to:

Jayne C. Kredatus
16 Stapleton Court
Bridgewater, NJ 08807

Phone: 908-963-5463
Email: jayne.kredatus@gmail.com

Member: _____

Guest: _____

Amount of check enclosed: \$ _____