

GREATER MIDDLESEX/SOMERSET ESTATE PLANNING COUNCIL

We are pleased to announce our next speaker will be Allison Sheppard, MBA and Tax Conferee of the Individual Inheritance and Estate Tax Branches of the New Jersey Division of Taxation. Ms. Sheppard has almost 10 years of progressively responsible experience as a representative on behalf of the Director of Taxation. Allison is an experienced liaison to the Deputy Attorney General assigned to defend the Director in matters involving complex Inheritance and Estate litigation in the Tax Court of New Jersey. Allison Sheppard holds a BA in Business Administration from Temple University and a MBA from Stockton University. She is also a 2016 Juris Doctor candidate at Widener University, Delaware Law School. Allison's presentation will be on "Tips for Preparing New Jersey Estate and Inheritance Tax Returns." Please join us for this interesting topic.

Date: Wednesday, March 16, 2016

Time: 7:45 am Breakfast
8:15 am Speaker Presentation

Place: Fiddler's Elbow Country Club
811 Rattlesnake Bridge Road
Bedminster, New Jersey 07921

Cost: Members - No Cost
\$85 - Non-members & Guests

This meeting may qualify for CLE, CTFA, CFP, and CPE credits.

Please complete this portion and return with a check payable to Greater Middlesex/Somerset Estate Planning Council no later than March 11, 2016 to:

Andrew Novick, Esq.
Brookner Law Offices, LLC
991 Route 22 West, Suite 200
Bridgewater, NJ 08807

RSVP: Jayne C. Kredatus
Phone: 908-963-5463
Email: jayne.kredatus@gmail.com

Member: _____
Guest: _____
Amount of check enclosed: \$ _____