

# GREATER MIDDLESEX/SOMERSET ESTATE PLANNING COUNCIL

We are pleased to announce our next speaker will be Richard Greenberg Esq. of Greenberg & Schulman located in Woodbridge, New Jersey. Richard Greenberg, JD, LL.M., CPA and David M Schulman founded Greenberg & Schulman in 1989 to meet the legal needs of individuals and small to medium sized businesses throughout New Jersey and the New York City metropolitan area. The firm's focus is on Estate and Trust Planning, Tax Law and Business and Corporate Law Planning. Mr. Greenberg is a member of the NJ, NY, Middlesex and Essex County Bar Associations as well as the Central Jersey Tax and Estate Planning Council. He has also received an AV Preeminent Peer review rating from Martindale Hubbell. Richard will present the highlights from the 2016 Heckerling Institute which will include a review of the most significant legislative, regulatory and case law developments for 2015 and developments which affect planning in New Jersey. Please join us for this interesting topic discussion.

Date: Thursday, January 28, 2016

Time: 5:30 pm                      Cocktails  
6:00 pm                      Spotlight Presentation & Dinner  
7:00 pm                      Speaker Presentation

Place: Fiddler's Elbow Country Club  
811 Rattlesnake Bridge Road  
Bedminster, New Jersey 07921

Cost: Members - No Cost  
\$85 - Non-members & Guests

This meeting may qualify for CLE, CTFA, CFP credits.

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Please complete this portion and return with a check payable to Greater Middlesex/Somerset Estate Planning Council no later than January 25, 2016 to:

Andrew Novick, Esq.  
Brookner Law Offices, LLC  
991 Route 22 West, Suite 200  
Bridgewater, NJ 08807

RSVP to Jayne C. Kredatus  
Phone: 908-963-5463  
Email: jayne.kredatus@gmail.com

Member: \_\_\_\_\_

Guest: \_\_\_\_\_

Amount of check enclosed: \$ \_\_\_\_\_