GREATER MIDDLESEX/SOMERSET ESTATE PLANNING COUNCIL

We are pleased to announce our next speaker will be Richard Greenberg Esq. of Greenberg & Schulman located in Woodbridge, New Jersey. Richard Greenberg, JD, LLM, CPA and David M Schulman founded Greenberg & Schulman in 1989 to meet the legal needs of individuals and small to medium sized businesses throughout New Jersey and the New York City metropolitan area. The firm's focus is on Estate and Trust Planning, Tax Law and Business and Corporate Law Planning. Mr. Greenberg is a member of the NJ, NY, Middlesex and Essex County Bar Associations as well as the Central Jersey Tax and Estate Planning Council. He has also received an AV Preeminent Peer review rating from Martindale Hubbell. Richard will present the highlights from the 2019 Heckerling Institute which will include a review of the most significant legislative, regulatory and case law developments for 2018 and developments which affect planning in New Jersey. Please join us for this interesting topic discussion.

Date: Thursday, January 31, 2019

Time: 5:30 pm Appetizers
6:00 pm Sponsor Presentation & Dinner
7:00 pm Speaker Presentation

Place: EisnerAmper Office
111 Wood Avenue South
Iselin, New Jersey 08830

Cost: Members - No Cost
$85 - Non-members & Guests

This meeting may qualify for CLE, CTFA, CFP & CPE credits.

Please complete this portion and return with a check payable to Greater Middlesex/Somerset Estate Planning Council no later than January 28, 2019 to:

Jayne C. Kredatus
16 Stapleton Court
Bridgewater, NJ 08807

Phone: 908-963-5463
Email: jayne.kredatus@gmail.com

Member: _____
_____
Guest: _____

Amount of check enclosed: _____