

# GREATER MIDDLESEX/SOMERSET ESTATE PLANNING COUNCIL

## 2016-2017 MEMBERSHIP APPLICATION

Individual \$325  
(includes meal charges for 6 programs, Continuing Education credits  
and wine or beer during cocktail hour)

Corporate \$625  
(same as individual member benefits for  
up to three (3) attendees from corporate member)

New

Renewal

Name and Title: \_\_\_\_\_

Organization: \_\_\_\_\_

Business Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Fax #: \_\_\_\_\_

Email address: \_\_\_\_\_

(Please include full names and email addresses for all corporate members on  
a separate sheet– notices are sent via email)

***Please attach your business card to this application.***

Profession: (please check one). Please provide your ID # for appropriate C/E credits

\_\_\_\_\_ Accountant CPE # \_\_\_\_\_

\_\_\_\_\_ Attorney ID# \_\_\_\_\_

\_\_\_\_\_ Insurance Agent

\_\_\_\_\_ Trust Advisor

\_\_\_\_\_ Financial Advisor CFP# \_\_\_\_\_

\_\_\_\_\_ Other: \_\_\_\_\_

Please make checks payable to “Greater Middlesex/Somerset Estate Planning Council” and send to:

Greater Middlesex/Somerset Estate Planning Council  
c/o Jayne C. Kredatus  
16 Stapleton Court  
Bridgewater, NJ 08807  
Phone: (908) 963-5463  
Email: jayne.kredatus@gmail.com